
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1

TO

FORM S-4

REGISTRATION STATEMENT

Under

THE SECURITIES ACT OF 1933

SIMON PROPERTY GROUP, L.P.

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of
incorporation or organization)

6798

(Primary Standard Industrial
Classification Code Number)

34-1755769

(I.R.S. Employer
Identification Number)

National City Center

115 West Washington Street, Suite 15 East

Indianapolis, Indiana 46204

(317) 636-1600

(Address, including zip code and telephone number, including
area code, of Registrant's principal executive offices)

JAMES M. BARKLEY, ESQ.

General Counsel

National City Center

115 West Washington Street, Suite 15 East

Indianapolis, Indiana 46204

(317) 636-1600

(Name, address, including zip code, and telephone number,
including area code, of agent for service)

Copies to:

David C. Worrell, Esq.

Baker & Daniels

300 North Meridian Street

Suite 2700

Indianapolis, Indiana 46204

(317) 237-0300

Approximate date of commencement of proposed sale of the securities to the public: Not Applicable.

If the securities being registered on this Form are being offered in connection with the formation of a holding company and there is compliance with General Instruction G, check the following box. //

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. //

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. //

Phillip J. Ward

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Director

M. Denise DeBartolo York

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/s/ JOHN DAHL

Senior Vice President (Principal Accounting Officer)

John Dahl

/s/ STEPHEN E. STERRETT

Chief Financial Officer (Principal Financial Officer)

Stephen E. Sterrett

*By:

/s/ DAVID SIMON

David Simon
Attorney-in-fact

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